

Patient Information and History

(Please Print)

Date _____

Name _____ DOB _____

Address _____

Phone _____ Can I call and/or leave a message or text: Yes / No

Emergency Contact and Phone number _____

Identifying Information:

Age: _____ Gender identity: _____ Relationship Status: _____

Hobbies/Interest _____

Presenting Problem/Precipitating Events/Hx of Problem:

Reason for seeking treatment? _____

How long has this been distressing? _____

Previous Psychiatric History:

Any previous counseling? _____

Reason for termination _____

Are you seeing a psychiatrist? _____ Name: _____

Have you previously seen a psychiatrist? _____ Name: _____

If yes, when, where, and was/is it helpful? _____

Have you received inpatient psychiatric care? _____ Voluntary/Involuntary _____

Have you attended a PHP or IOP program? _____ Successfully completed? _____

Medical History:

Primary Care Physician: _____ Medical Practice _____

Phone: _____ Date of last physical exam: _____

Previous Medical History: _____

Major Medical Conditions: _____

Current Medications and reason for taking: (attach list or continue on back if necessary)

Substance Abuse History:

Category	Age of First use	Frequency of use in last month	Date/amount of last use
Alcohol			
Marijuana			
CNS stimulant Cocaine, Ritalin, Meth			
Barbituates/ Benzodiazepines Valium, Xanax			
Opiates/painkillers heroin, morphine, methadone, oxycodone			
Hallucinogens LSD PCP ecstasy			
Inhalants			
Tobacco/Nicotine Vaping			

Are you/were you ever involved in any treatment programs (AA, NA, OA., etc)? _____ Which
program? _____ If not attending, Why? _____

Personal History/Family of Origin History:

Raised by: _____

Family described as: Stable Supportive Chaotic Abusive Other

Siblings (gender & age): _____

Family of origin abuse issues: YES NO Specify: _____

Family of origin mental health issues: YES NO Who and diagnosis: _____

Present sexual orientation: Heterosexual Homosexual Bisexual Transgender Asexual Pansexual

Currently living with: _____ How long: _____

of Marriages (_____) # of Divorces (_____) # of Committed Relationships (_____) _____

Children/Name/Age/Gender: _____

Additional Information (Lifestyle, Support System, Stressors, Spirituality, Cultural, Etc.):

Legal History:

Arrests? Lawsuits? _____

Legal issues: _____

Comments:

Is there anything that you feel would be helpful for me to know about you? _____

Treatment Goals: What would you like to achieve in therapy_____

Check all that apply to you:

- | | |
|---|---|
| <input type="checkbox"/> Depression | <input type="checkbox"/> Nausea |
| <input type="checkbox"/> Low energy | <input type="checkbox"/> Phobias |
| <input type="checkbox"/> Low self-esteem | <input type="checkbox"/> Obsessive/compulsive behaviors |
| <input type="checkbox"/> Poor concentration | <input type="checkbox"/> Thoughts racing |
| <input type="checkbox"/> Hopelessness | <input type="checkbox"/> Excessive energy |
| <input type="checkbox"/> Worthlessness | <input type="checkbox"/> Can't hold on to an idea |
| <input type="checkbox"/> Guilt | <input type="checkbox"/> Excessive behaviors (spending, sex, talking, gambling) |
| <input type="checkbox"/> Sleep disturbance (more / less) | <input type="checkbox"/> Not thinking clearly / confusion |
| <input type="checkbox"/> Appetite disturbance (more / less) | <input type="checkbox"/> Feeling that you are not real |
| <input type="checkbox"/> Thoughts of hurting yourself | <input type="checkbox"/> Feeling that things around you are not real |
| <input type="checkbox"/> Thoughts of hurting someone | <input type="checkbox"/> Lose track of time |
| <input type="checkbox"/> Isolation / social withdrawal | <input type="checkbox"/> Unpleasant thoughts won't go away |
| <input type="checkbox"/> Sadness / loss | <input type="checkbox"/> Anger / frustration |
| <input type="checkbox"/> Stress | <input type="checkbox"/> Easily agitated / annoyed |
| <input type="checkbox"/> Anxiety / panic | <input type="checkbox"/> Defies rules |
| <input type="checkbox"/> Heart pounding / racing | <input type="checkbox"/> Blames others |
| <input type="checkbox"/> Chest pain | <input type="checkbox"/> Argues |
| <input type="checkbox"/> Trembling / shaking | <input type="checkbox"/> Excessive use of drugs or alcohol |
| <input type="checkbox"/> Sweating | <input type="checkbox"/> Excessive use of prescription medications |
| <input type="checkbox"/> Chills / hot-flashes | <input type="checkbox"/> Blackouts |
| <input type="checkbox"/> Tingling / numbness | <input type="checkbox"/> Physical abuse issues |
| <input type="checkbox"/> Fear of dying | <input type="checkbox"/> Sexual abuse issues |
| <input type="checkbox"/> Fear of going crazy | <input type="checkbox"/> Spousal abuse issues |

Jill A. Yoerger-Churchwell, L.C.S.W.

Client Name: _____

Date of Birth: ____/____/____

☐ I will be paying privately for services rendered at \$_____ per session.

☐ I am requesting that my insurance be billed for services rendered.

☐ I understand that I am responsible for the co-pay indicated by my insurance.

Insurance Information:

Insurance _____

Primary policy holder _____

Policy number _____

I understand that I will be charged a \$75 fee for missed sessions or appointments cancelled less than 24 hours prior to appointment.

Assignment and Release:

I, the undersigned, certify that I (or my dependent) have insurance coverage and assign directly to Jill A. Yoerger-Churchwell, LCSW all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I hereby authorize Jill A. Yoerger-Churchwell, LCSW to release all information necessary to secure payment of benefits.

Signature of Responsible Party

Date

Jill A. Yoerger-Churchwell, LCSW
Authorization for Release of Confidential Information

Client Name:

I authorize Jill A. Yoerger-Churchwell, LCSW and the persons or entities listed below, or their representatives, to mutually release and disclose my health information.

I understand that by signing this General Authorization I am authorizing Jill A. Yoerger-Churchwell, LCSW to disclose my health information to the persons and entities listed below and that any health information or other confidential information in the possession of the persons and entities listed below may be disclosed to above mentioned My health information includes, without limitation, any records, reports, test results, opinions, assessments and any other information relating to medical, emotional, educational or psychological condition. Disclosure may also be made to describe my condition, progress and treatment. I further understand that my health information may be disclosed to any person or entity providing any payment for services I receive, including insurance companies.

I understand that I may revoke this authorization at any time by sending a written notice of revocation to the therapist listed on this form. I understand that my revocation of this *General Authorization* will not affect a disclosure that Jill A. Yoerger-Churchwell, LCSW has already made under this authorization.

I understand that information used or disclosed under this authorization may be subject to re-disclosure by the recipient, and may no longer be protected by the confidentiality rules.

I waive any right of privacy that I may have in connection with the disclosures hereby authorized. This authorization is only valid until _____ [fill in date], or until three months after my file is closed by the therapist.

Name	Phone or Email	Client Initials
Name	Phone or Email	Client Initials
Name	Phone or Email	Client Initials
Name	Phone or Email	Client Initials
Name	Phone or Email	Client Initials
Client Signature		Date
Guardian (if appropriate)		Date
Therapist		Date